

DAVID JORGENSEN

David Jorgensen is a Financial Advisor with Morgan Stanley in downtown Hartford. He moved his practice to Hartford after spending the previous 8 years working in New York City. Prior to joining Morgan Stanley, Dave was Vice President of the Sports & Entertainment Group at a boutique wealth management firm in midtown Manhattan, responsible for managing the division's marketing, sales and operations. His career in business began with The Hartford Financial Services Group, working out of their New York City office, first as an institutional wholesaler and then as a retail consultant to major bank and wirehouse clients. He was a perennial member of the President's Club, finishing in the top 10% in sales nationwide. Dave holds FINRA Series 6, 7, 63, 65 and 31 securities licenses, as well as life, accident and health insurance licenses in several states. He has a broad array of business and individual clients whom he advises in the areas of investment, asset management, risk management, planning and benefits. He has clients and has done business in cities worldwide.

Dave also has a strong love for his community. He grew up in Hartford and began to serve his neighborhood and city at an early age, as a board member and public safety chair of his local Neighborhood Revitalization Zone (NRZ) and as a member of multiple city commissions. He has served on the City of Hartford Police Review Board, Planning and Zoning Commission and as Vice Chair of the Hartford Redevelopment Agency.

Dave graduated with a Bachelor of Science degree in Business Administration from the University of Florida's Warrington College of Business in 2002. He was a 3-year starter for the Gator football team and was one of only 4 players to start every game of the 2000 season, ultimately winning the SEC Championship. He also played in the Outback, Citrus, Orange and Sugar Bowl games, earned Honorable Mention All-SEC and was a member of the SEC Academic Honor Roll. Dave attended prep school at the Avon Old Farms School in Avon, CT.

He lives in Hartford with his wife and daughter.